

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

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<b>In re</b>	§
<b>ARSHAM METAL INDUSTRIES, INC.</b>	§ <b>Chapter 11</b>
<b>Debtor</b>	§
	§
	§

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**NOTICE OF QUALIFIED BIDS**

(Related to Docket No. 69)

Pursuant to this Court's *Order (A) Approving Selection of Stalking Horse Bidder and Break-Up Fee; (B) Approving Bidding Procedures; (C) Setting an Auction; (D) Approving The Form And Manner Of The Notice Of (i) Auction And Sale Hearing, And (ii) Proposed Assumption And Assignment Of Executory Contracts And Unexpired Leases And Proposed Cure Costs Relating Thereto; and (E) Setting Sale Hearing* (Docket No. 69) dated April 17, 2019, Debtor Arsham Metal Industries, Inc. ("Debtor") files this Notice of Qualified Bids.

The Debtor received the following Qualified Bids:

<b>Bidder Name</b>	<b>Bid Amount</b>
1. Icon Metal Solutions, LLC	\$2,900,000
2. 1128 Charles Road. L. P.	\$3,100,000

DATED: May 5, 2019

Respectfully submitted,

HOOVER SLOVACEK LLP

By: /s/ Melissa A. Haselden

Melissa A. Haselden  
State Bar No. 00794778  
5051 Westheimer, Suite 1200  
Houston, Texas 77056  
Telephone: 713.977.8686  
Facsimile: 713.977.5395  
[haselden@hooverslovacek.com](mailto:haselden@hooverslovacek.com)

**OF COUNSEL:**

HOOVER SLOVACEK LLP

Edward L. Rothberg  
State Bar No. 17313990  
[rothberg@hooverslovacek.com](mailto:rothberg@hooverslovacek.com)  
VIANEY GARZA  
State Bar No. 24083057  
[garza@hooverslovacek.com](mailto:garza@hooverslovacek.com)

*Attorneys for Debtor and Debtor in Possession*